

Key Ratios Development

Egger Holzwerkstoffe GmbH (consolidated)

Company Key Figures		2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	Dev. PY in %
Revenues	Mio. EUR	2 219	2 265	2 342	2 385	2 684	2 842	2 831	0%
Adjusted EBITDA ¹⁾	Mio. EUR	312	318	350	364	446	425	424	0%
Adjusted EBITDA margin ¹⁾	in %	14,1%	14,1%	14,9%	15,3%	16,6%	15,0%	15,0%	
EBIT	Mio. EUR	149	148	170	158	191	169	212	26%
Financial results ²⁾	Mio. EUR	-48	-30	-40	-36	-40	-12	-19	61%
Profit before tax (PBT)	Mio. EUR	101	118	130	122	151	157	193	23%
Profit after tax (PAT)	Mio. EUR	79	94	102	90	149	157	157	0%
Cash flow from operating activities	Mio. EUR	254	338	356	349	289	338	329	-3%
Cash flow from investing activities	Mio. EUR	-204	-261	-309	-261	-439	-473	-505	7%
Free Cash-Flow ³⁾	Mio. EUR	182	280	286	283	263	276	240	-13%
Investment total (incl. acquisitions)	Mio. EUR	196	263	303	259	484	489	531	9%
Maintenance investment	Mio. EUR	64	60	63	64	71	78	116	48%
Growth investment (incl. acquisitions)	Mio. EUR	132	203	240	195	413	411	416	1%
Hist. capital employed	Mio. EUR	3 224	3 426	3 553	3 800	4 185	4 676	5 106	9%
CFROI	in %	9,7%	9,3%	9,8%	9,6%	10,7%	9,1%	8,3%	
Employees ⁴⁾	MA	7 215	7 382	7 785	8 145	8 765	9 481	9 928	5%
Production Boards (incl. timber)	Mio. m3	7,5	7,5	7,7	7,9	8,5	8,8	8,9	2%
Production Impregnates	Mio. m2	785	801	841	870	924	961	981	2%
Production Laminate	Mio. m2	26,5	27,8	29,2	33,2	35,3	37,8	39,6	5%
Production Glue	Tsd. To	513	528	548	576	578	559	528	-6%

Balance Sheet Development		30.04.14	30.04.15	30.04.16	30.04.17	30.04.18	30.04.19	30.04.20	Dev. PY in %
Non-current assets	Mio. EUR	1 416	1 506	1 563	1 647	1 852	2 093	2 376	14%
Inventories	Mio. EUR	328	324	317	335	385	420	428	2%
Receivables	Mio. EUR	80	73	66	68	94	96	83	-13%
Cash and cash equivalents	Mio. EUR	171	214	165	211	212	445	280	-37%
Other current assets	Mio. EUR	57	53	54	68	82	88	73	-17%
Balance sheet total	Mio. EUR	2 053	2 170	2 165	2 329	2 625	3 141	3 240	3%
Equity (including subsidies)	Mio. EUR	806	871	842	873	1 064	1 157	1 227	6%
Provisions	Mio. EUR	75	92	94	115	160	181	181	0%
Financial liabilities / bonds	Mio. EUR	830	852	848	938	990	1 398	1 477	6%
Other liabilities	Mio. EUR	342	355	381	403	410	405	353	-13%
Equity Ratio	in %	39,2%	40,0%	38,9%	37,5%	40,5%	36,8%	37,9%	
Net Debt	Mio. EUR	659	638	683	728	778	953	1 198	26%
Net debt / Adjusted EBITDA ¹⁾	Jahre	2,1	2,0	2,0	2,0	1,7	2,2	2,8	26%

1) Operating EBITDA without appreciation IAS 29 and before the addition to, resp. increase in the provision for long-service bonuses in FY 2017/18

2) Includes income from financial investments and associates; without interests Hybrid-bond.

3) Cash flow from operating activities minus cash flow from investing activities plus growth investments.

4) Average workforce during fiscal year.