

Key Ratios Development

Egger Holzwerkstoffe GmbH (consolidated)

Company Key Figures		2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	Dev. PY in %
Revenues	Mio. EUR	2.265	2.342	2.385	2.684	2.842	2.831	3.083	9%
Adjusted EBITDA ¹⁾	Mio. EUR	318	350	364	446	425	424	622	47%
Adjusted EBITDA margin ¹⁾	in %	14,1%	14,9%	15,3%	16,6%	15,0%	15,0%	20,2%	
EBIT	Mio. EUR	148	170	158	191	169	212	382	80%
Financial results ²⁾	Mio. EUR	-30	-40	-36	-40	-12	-19	-11	-41%
Profit before tax (PBT)	Mio. EUR	118	130	122	151	157	193	370	92%
Profit after tax (PAT)	Mio. EUR	94	102	90	149	157	157	255	63%
Cash flow from operating activities	Mio. EUR	338	356	349	289	338	329	647	97%
Cash flow from investing activities	Mio. EUR	-261	-309	-261	-439	-473	-505	-233	-54%
Free Cash-Flow ³⁾	Mio. EUR	280	286	283	263	276	240	541	125%
Investment total (incl. acquisitions)	Mio. EUR	263	303	259	484	489	531	193	-64%
Maintenance investment	Mio. EUR	60	63	64	71	78	116	66	-43%
Growth investment (incl. acquisitions)	Mio. EUR	203	240	195	413	411	416	127	-69%
Hist. capital employed	Mio. EUR	3.426	3.553	3.800	4.185	4.676	5.106	4.998	-2%
CFROI	in %	9,3%	9,8%	9,6%	10,7%	9,1%	8,3%	12,5%	
Employees ⁴⁾	MA	7.382	7.785	8.145	8.765	9.481	9.928	10.233	3%
Production Boards (incl. timber)	Mio. m3	7,5	7,7	7,9	8,5	8,8	8,9	9,6	7%
Production Impregnates	Mio. m2	801	841	870	924	961	981	1.079	10%
Production Laminate	Mio. m2	27,8	29,2	33,2	35,3	37,8	39,6	41,6	5%
Production Glue	Tsd. To	528	548	576	578	559	528	572	8%

Balance Sheet Development		30.04.15	30.04.16	30.04.17	30.04.18	30.04.19	30.04.20	30.04.21	Dev. PY in %
Non-current assets	Mio. EUR	1.506	1.563	1.647	1.852	2.093	2.376	2.267	-5%
Inventories	Mio. EUR	324	317	335	385	420	428	430	1%
Receivables	Mio. EUR	73	66	68	94	96	83	126	52%
Cash and cash equivalents	Mio. EUR	214	165	211	212	445	280	362	30%
Other current assets	Mio. EUR	53	54	68	82	88	73	61	-16%
Balance sheet total	Mio. EUR	2.170	2.165	2.329	2.625	3.141	3.240	3.247	0%
Equity (including subsidies)	Mio. EUR	871	842	873	1.064	1.157	1.227	1.362	11%
Provisions	Mio. EUR	92	94	115	160	181	181	176	-3%
Financial liabilities / bonds	Mio. EUR	852	848	938	990	1.398	1.477	1.194	-19%
Other liabilities	Mio. EUR	355	381	403	410	405	353	515	46%
Equity Ratio	in %	40,0%	38,9%	37,5%	40,5%	36,8%	37,9%	42,0%	
Net Debt	Mio. EUR	638	683	728	778	953	1.198	831	-31%
Net debt / Adjusted EBITDA ¹⁾	Jahre	2,0	2,0	2,0	1,7	2,2	2,8	1,3	-53%

1) Operating EBITDA without appreciation IAS 29 and before the addition to, resp. increase in the provision for long-service bonuses in FY 2017/18

2) Includes income from financial investments and associates; without interests Hybrid-bond.

3) Cash flow from operating activities minus cash flow from investing activities plus growth investments.

4) Average workforce during fiscal year.