

Key Ratios Development

Egger Holzwerkstoffe GmbH (consolidated)

Company Key Figures		2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	Dev. PY in %
Revenues	EUR mill.	2 385	2 684	2 842	2 831	3 083	4 234	4 450	5%
Adjusted EBITDA ¹⁾	EUR mill.	364	446	425	424	622	878	603	-31%
Adjusted EBITDA margin ¹⁾	in %	15,3%	16,6%	15,0%	15,0%	20,2%	20,7%	13,5%	
EBIT ²⁾	EUR mill.	158	191	169	212	382	613	259	-58%
Financial results ³⁾	EUR mill.	-36	-40	-12	-19	-11	-29	-13	-55%
Profit before tax (PBT) ²⁾	EUR mill.	122	151	157	193	370	585	246	-58%
Profit after tax (PAT) ²⁾	EUR mill.	90	149	157	157	255	436	240	-45%
Cash flow from operating activities	EUR mill.	349	289	338	329	647	576	465	-19%
Cash flow from investing activities	EUR mill.	-261	-439	-473	-505	-233	-271	-491	82%
Free Cash-Flow ⁴⁾	EUR mill.	283	263	276	240	541	500	402	-19%
Investment total (incl. cash out acquisitions)	EUR mill.	259	484	489	531	193	294	541	84%
Maintenance investment	EUR mill.	64	71	78	116	66	99	112	13%
Growth investment (incl. cash out acquisitions)	EUR mill.	195	413	411	416	127	195	428	120%
Hist. capital employed	EUR mill.	3 800	4 185	4 676	5 106	4 998	5 525	6 153	11%
CFROI	in %	9,6%	10,7%	9,1%	8,3%	12,5%	15,9%	9,8%	
Employees ⁵⁾	FTE	8 145	8 765	9 481	9 928	10 233	10 629	10 987	3%
Production Boards (incl. timber)	m ³ mill.	7,9	8,5	8,8	8,9	9,6	10,5	9,6	-9%
Production Impregnates	m ² mill.	870	924	961	981	1 079	1 153	1 005	-13%
Production Laminate	m ² mill.	33,2	35,3	37,8	39,6	41,6	45,3	38,9	-14%
Production Glue	TO thsd.	576	578	559	528	572	562	486	-13%

Balance Sheet Development		30.04.17	30.04.18	30.04.19	30.04.20	30.04.21	30.04.22	30.04.23	Dev. PY in %
Non-current assets	EUR mill.	1 647	1 852	2 093	2 376	2 267	2 369	2 742	16%
Inventories	EUR mill.	335	385	420	428	430	647	620	-4%
Receivables	EUR mill.	68	94	96	83	126	193	175	-9%
Cash and cash equivalents	EUR mill.	211	212	445	280	362	418	466	11%
Other current assets	EUR mill.	68	82	88	73	61	114	133	17%
Balance sheet total	EUR mill.	2 329	2 625	3 141	3 240	3 247	3 740	4 137	11%
Equity (including subsidies)	EUR mill.	873	1 064	1 157	1 227	1 362	1 902	1 899	0%
Provisions	EUR mill.	115	160	181	181	176	159	157	-2%
Financial liabilities / bonds	EUR mill.	938	990	1 398	1 477	1 194	982	1 378	40%
Other liabilities	EUR mill.	403	410	405	353	515	698	703	1%
Equity Ratio	in %	37,5%	40,5%	36,8%	37,9%	42,0%	50,9%	45,9%	
Net Debt	EUR mill.	728	778	953	1 198	831	563	903	60%
Net debt / Adjusted EBITDA	years	2,0	1,7	2,2	2,8	1,3	0,6	1,5	133%

1) Operating EBITDA without appreciation IAS 29 and before the addition to, resp. increase in the provision for long-service bonuses in FY 2017/18

2) The reporting period FY 2022/23 includes impairment losses to property, plant and equipment in the Russian cash generating units as follows: "Plant Gagarin / Segment Flooring Products" totaling 15,326 TEUR and "Plant Gagarin / Segment Decorative Products" totaling 54,603 TEUR.

3) Includes income from financial investments and associates; without interests Hybrid-bond.

4) Cash flow from operating activities minus cash flow from investing activities plus growth investments.

5) Average workforce during fiscal year.